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APRIL SEMINAR: Your Health Care Options in Retirement

SPECIAL GUESTS:

- Ervin Thompson, ChFC-Chartered Financial Consultant
- Lewis Phillips- Senior Financial Advisor at Merrill Lynch Wealth Management

DATE: Thursday, April 27th

TIME: 6:15pm - 8pm

Presentation Begins @ 6:30pm/ Doors Open @ 6:15pm

LOCATION: Ukoha-Ajike- Law Group



APRIL TOPIC

Your Health Care Options in Retirement

LEARN FROM THE EXPERTS!



GUEST SPEAKERS

We are excited to announce that Ervin Thompson, ChFC- Chartered Financial Consultant and Lewis Phillips- Senior Financial Advisor at Merrill Lynch Wealth Management, will be joining Endy as our guest speakers this month.

Ervin Thompson, ChFC-Chartered Financial



Consultant

Ervin Thompson is the owner of Thompson Insurance
Solutions and Thompson Information Services. He has over
twenty-five years experience in the financial services industry
substantially in the area of Executive Compensation
Arrangements, Business Succession Planning and Estate
Planning. Ervin specializes in working with Tax Attorneys
employing his well-developed presentation and interpersonal
communication skills providing high level financial solutions to
the exclusive clientele of the firms.



Lewis Phillips- Senior Financial Advisor at Merrill Lynch Wealth Management

Lewis has been in the financial services industry since 1996 and joined Merrill Lynch in 2013. His focus is on developing strategies and solutions for high-net worth individuals, their families and their business to help them meet their short and long–term financial goals. Lewis's approach to wealth management is consultative, objective and committed to excellence in service and value based solutions.

Lewis is a graduate of Hiram College and holds a B.S. Business Management. He and his wife, Michelle live in Alameda.





Endy Ukoha-Ajike- Tax and Estate Planning Attorney

Endy is an Oakland (Jack London Square) based Tax & Estate Planning Attorney with over 16 years of experience. He has helped countless families throughout California develop individualized estate plans and has administered many estates over that period. For more information about Endy, please visit: www.ukohalaw.com.

JOIN THE CONVERSATION!

Our goal is to make the seminar as informative and interactive as possible. Please submit any questions that you have on our April topic and Ervin, Lewis and Endy will address them at the seminar. Submit Your Questions.

WINE + APPETIZERS FREE TO ATTEND SPACE IS LIMITED

REGISTER NOW

LOCATION

Ukoha-Ajike Law Group Office

70 Washington Street Suite 303

@ Jack London Square Oakland, CA 94607

PARKING

Street Parking:

There is plenty of free 2 and 4 hour parking spots on the streets surrounding our office.

Garage Parking:

Jack London's Waterfront Parking Garage is conveniently located diagonally across from our office and above Yoshi's. Please note, we are not able to validate for the garage.

Rates: \$1.25 First Hour and \$1.25 Each Additional Half Hour.















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