

JULY SEMINAR

Inheritance: How much is left for me?

(after the taxes are paid)

With Special Ann Opara- CPA

DATE: Thursday, July 28th

TIME: 6pm - 8pm

Presentation Begins @ 6:30pm/ Doors Open @ 6pm

LOCATION: Lungomare



JULY TOPIC

Inheritance: How much is left for me?

(after the taxes are paid)

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GUEST SPEAKER:

We are excited to announce that Ann Opara, CPA will be joining Endy as our Guest Speaker this month.

They will explore which taxes are payable by the Estate:

- Capital Gains Tax?
- Income Taxes of the Estate?
- Income Tax of the Descendant?
- Estate Taxes?
- Property Taxes?
- Are life insurance policy payouts taxable?



Ann Opara- CPA

At 17 years of age, Ann knew she wanted to be a CPA. After completing her degree in Economics from UC Berkeley, Ann started her career and earned her CPA as an auditor at Deloitte & Touche. She moved into private industry, working with bigger companies like Visa and The North Face, and took that experience to smaller, newer companies. As the Financial Controller of emerging businesses, Ann embraced the requirement to wear many hats, and added taxation to her skill set.

Ann helped Ticketweb move from a fledging start-up to a force to be reckoned with in the entertainment industry, ultimately facilitating the company's sale to Ticketmaster. In addition to her tax practice, Ann remains the part time Controller for a few companies. She also works on end-of-life tax and accounting issues with attorneys and trustees.

Endy Ukoha-Ajike- Tax and Estate Planning Attorney

Endy is an Oakland (Jack London Square) based Tax &



Estate Planning Attorney with over 13 years of experience. He has helped countless families throughout California develop individualized estate plans and has administered many estates over that period. For more information about Endy, please visit: www.ukohalaw.com.

JOIN THE CONVERSATION!

Our goal is to make the seminar as informative and interactive as possible so please submit any questions that you have on this month's topic and Endy and Lewis will address them at the seminar. [Click Here to Submit Questions](#).

LOCATION:

Lungomare (Private Dining Room)

Jack London Square

1 Broadway

Oakland, CA 94607

**WINE + APPETIZERS
FREE TO ATTEND
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