Ukoha Ajike Law Group

AUGUST SEMINAR

Retirement Planning: 10 Steps to Financial Confidence
With Special Guest Raymond Preston
Retirement Planning Specialist with AXA Advisors

DATE: Thursday, August 25th
TIME: 6pm - 8pm
Presentation Begins @ 6:30pm/ Doors Open @ 6pm
LOCATION: Lungomare

AUGUST TOPIC

Retirement Planning: 10 Steps to Financial Confidence

LEARN FROM THE EXPERTS!

REGISTER NOW

GUEST SPEAKER

We are excited to announce that Raymond Preston, Retirement Planning Specialist with AXA Advisors, will be joining Endy as our Guest Speaker this month.

Raymond Preston- Retirement Planning Specialist with AXA Advisors

CA Insurance. Lic. 0B30846

Raymond Preston has served as financial professional with AXA Advisors, LLC since 1986. His focus is providing retirement income planning strategies and educational guidance to his clients. Having earned a Certificate in Retirement Planning from The Wharton School of the University of Pennsylvania, Mr. Preston has been awarded AXA Advisors' *Retirement Planning Specialist* title for completing the AXA Equitable At Retirement Â® education program. Only a select group of AXA Advisors financial professionals nationwide complete this elite program which consists of identifying, mitigating and insuring retirement risks, qualified and non-qualified plans and their roles in retirement planning, Medicare and Social Security, dealing with institutional risk, asset allocation and diversification, real estate in the retirement portfolio, and estate planning and tax issues in retirement.

Raymond's practice focuses on accumulation, distribution and wealth transfer strategies that incorporate:
- Investment Planning
- Retirement Income Planning
- Life Insurance Planning
- Long Term Care Insurance Planning
- Estate Planning Strategies
- Qualified & Non-Qualified Plans for businesses

For more information about Raymond, please visit: www.raypreston.net.

Raymond Preston offers securities through AXA Advisors, LLC (NY, NY 212-314-4600), member FINRA, SIPC, offers investment advisory products and services through AXA Advisors, an SEC-registered investment advisor, and offers the annuity and life insurance products of AXA Equitable Life Insurance Company (AXA Equitable) (NY, NY) and those of affiliated and unaffiliated carriers through AXA Network, LLC, which conducts business in CA as AXA Network Insurance Agency of California, LLC. AXA Advisors, AXA Equitable *and AXA Network are affiliated companies and do not provide tax or legal advice. ACS 115216 (05/18)*

Endy Ukoha-Ajike- Tax and Estate Planning Attorney

Endy is an Oakland (Jack London Square) based Tax & Estate Planning Attorney with over 15 years of experience. He has helped countless families throughout California develop individualized estate plans and has administered many estates over that period. For more information about Endy, please visit: www.ukohalaw.com.

JOIN THE CONVERSATION!

Our goal is to make the seminar as informative and interactive as possible so please submit any questions that you have on this month's topic and Endy and Lewis will address them at the seminar. **Click Here to Submit Questions.**

LOCATION:

Lungomare (Private Dining Room)
Jack London Square
1 Broadway
Oakland, CA 94607

WINE + APPETIZERS
FREE TO ATTEND
SPACE IS LIMITED

REGISTER NOW

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